



DAILY MARKET REPORT

Colombo Stock Exchange - Day End Summary

Monday, June 01, 2026

Prepared by
Senfin Research

Daily Report

CSE Trade Summary

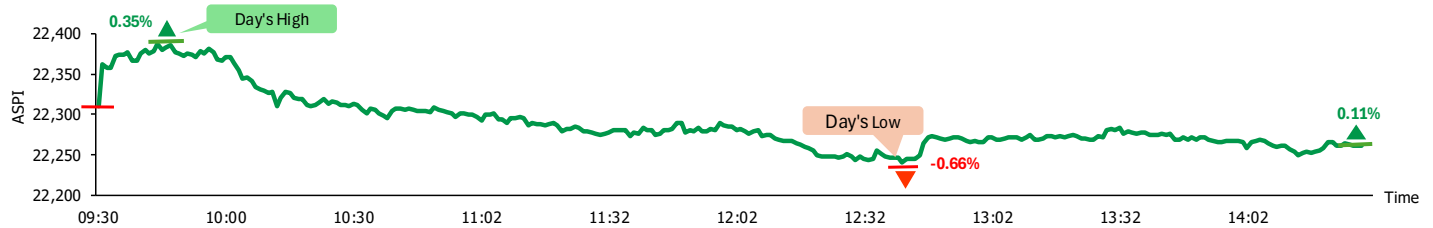
Market Ends the Day Negatively	Today	Previous	Chg	Chg (%)	YTD Chg	YTD (%)
CSE All Share Price Index (ASPI)	22,265.0	22,310.8	(45.8)	(0.21)	(359.3)	(1.6)
S&P SL 20 Index	6,150.2	6,159.2	(8.9)	(0.1)	(7.2)	(0.1)
RSI	47.6	48.6				
Value of Turnover (LKR Mn)	1,669.0	7,375.9	(5,706.9)	(77.4)		
TRI on All Share (ASTRI)	34,739.5	34,809.4				
Foreign Purchases (LKR Mn)	29.6	575.7				
Foreign Sales (LKR Mn)	37.4	1,797.1				
Foreign Net Flow (LKR Mn)	(7.8)	(1,221.4)				
Volume of Turnover (No. in Mn)	71.0	516.0				
Market Capitalization (LKR Bn)	8,103.5	8,115.8				

Market Valuation

PER (x)	11.3
PBV (x)	1.4
DY (%)	2.9

Intra-Day Trading of ASPI

Exchange Date	Opening Index	Day's High	Day's High - Opening Index	Day's Low	Day's Low - Opening Index	Closing Index	Intra-Day Point Change	% Change
01-Jun-2026	22,310.80	22,388.71	77.91	22,240.74	-70.06	22,265.04	-45.76	-0.21%



Top Gainers and Top Losers

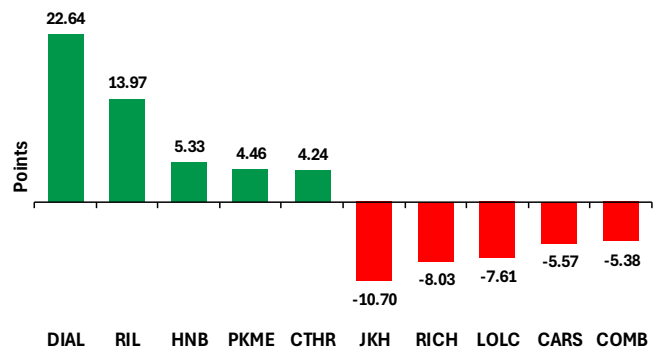
Top 5 Gainers	Price (LKR)	Chg (LKR)	Chg (%)	TTM EPS (LKR)	TTM PER (X)	BVPS (LKR)	PBV (X)	DPS (LKR)	DY
SEMB (X)	0.3	0.1	50.00%	0.03	12.00	0.41	0.73	-	-
RIL	28.0	1.8	6.87%	6.10	4.59	32.32	0.87	-	-
CWL	26.5	1.7	6.85%	0.87	30.46	6.01	4.41	-	-
RHTL	24.6	1.3	5.58%	1.36	18.09	19.79	1.24	-	-
EAST	63.3	2.7	4.46%	4.26	14.86	23.81	2.66	-	-
Top 5 Losers	Price (LKR)	Chg (LKR)	Chg (%)	TTM EPS (LKR)	TTM PER (X)	BVPS (LKR)	PBV (X)	DPS (LKR)	DY
ASPH	0.5	(0.1)	-16.67%	0.10	5.15	0.47	1.06	-	-
HELA	1.7	(0.3)	-15.00%	10.18	0.17	-11.39	-0.15	-	-
SEMB	0.9	(0.1)	-10.00%	0.03	36.00	0.41	2.20	-	-
HOPL	50.5	(4.5)	-8.18%	5.50	9.18	40.13	1.26	2.1	4%
RAL	12.1	(1.0)	-7.63%	0.93	13.01	6.02	2.01	0.2	2%

Top Crossings

Stock	Qty	Price	Turnover(LKR)
HNB	185,718	395.00	73,358,610.00
DIAL	1,000,000	44.00	44,000,000.0

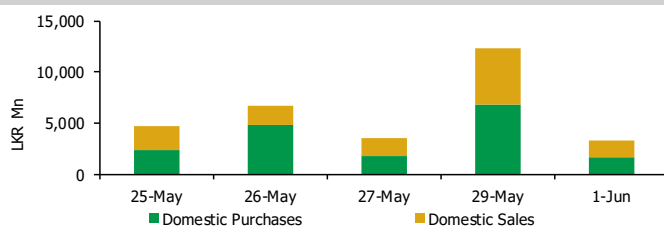
Contributors to ASPI

Positive Contributors (No.)	85	Negative Contributors (No.)	132
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Turnover Breakdown

Domestic



* Not Meaningful

Sources: CSE, Refinitiv Eikon

Daily Foreign Participation

Top Net Foreign Activities (Based on Value)

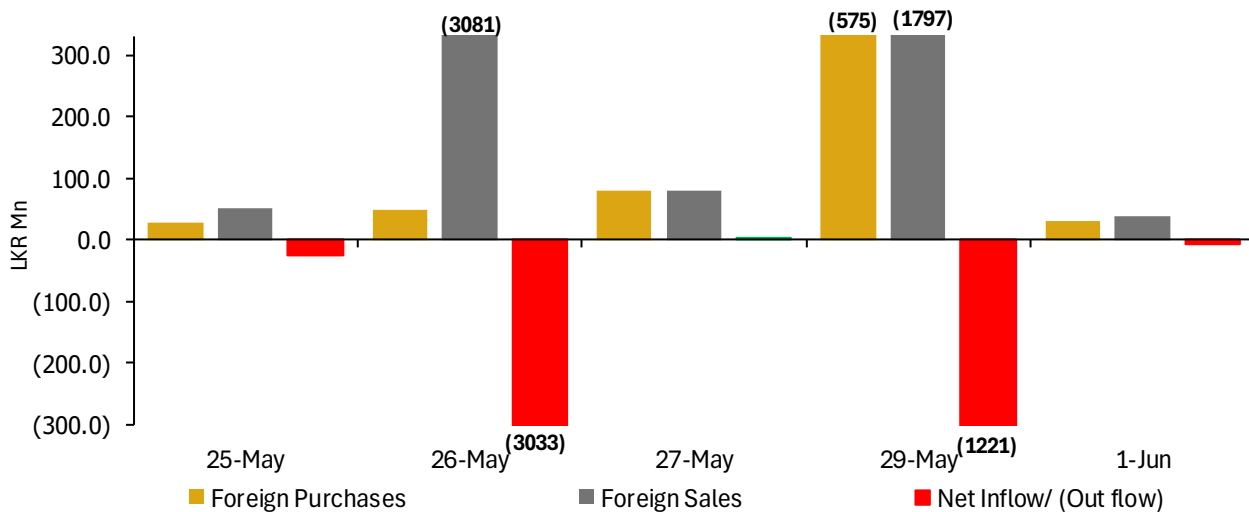
Top Net Foreign Purchases	LKR Mn	Top Net Foreign Sales	LKR Mn
TAP	38.78	JKH	(9.74)
CDB	10.90	HHL	(9.29)
LMF	8.62	CTC	(5.33)
DFCC	5.14	CINS(X)	(4.98)
UAL	2.82	TKYO(X)	(2.65)

Annual Foreign Participation

Year	Foreign Purchases (LKR Mn)	Foreign Sales (LKR Mn)	Net (LKR Mn)
2020	53,023	104,246	(51,223)
2021	34,018	86,665	(52,647)
2022	67,484	36,878	30,606
2023	41,470	48,766	(7,296)
2024	48,686	58,579	(9,893)
2025	61,283	95,672	(34,389)
2026*	20,674	53,138	(32,463)

*From January 02 to June 1, 2026

Foreign Activities During Last 5 Days



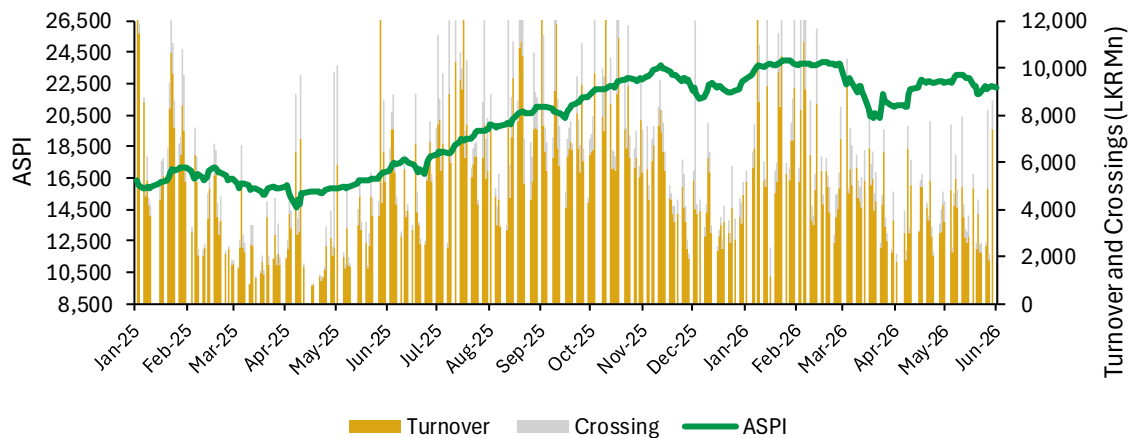
Source: CSE

Monthly Crossings as a % of Total Turnover

Month	Market Turnover (LKR Mn)	Crossings (LKR Mn)	Crossings as a % of Market Turnover
2025			
January	140,432	21,543	15%
February	58,416	9,859	17%
March	39,349	10,677	27%
April	48,268	19,460	40%
May	79,998	31,142	39%
June	91,895	11,014	12%
July	157,486	48,290	31%
August	124,835	51,169	41%
September	148,757	41,127	28%
October	157,220	39,477	25%
November	94,686	15,711	17%
December	68,772	19,083	28%
2026			
January	131,273	29,801	23%
February	106,729	29,230	27%
March	98,825	18,314	19%
April	65,791	11,244	17%
May	69,295	17,970	26%
June	1,669	117	7%

*Upto June 01, 2026

ASPI vs Market Turnover



Source: CSE

Daily Turnover Breakdown by Sector

Sector	Turnover (LKR)	%
Capital Goods	286,747,818.70	17.18%
Banks	281,530,133.05	16.87%
Food Beverage & Tobacco	244,959,697.35	14.68%
Diversified Financials	191,240,135.75	11.46%
Retailing	167,250,729.00	10.02%
Telecommunication Services	156,009,659.30	9.35%
Materials	92,997,813.40	5.57%
Real Estate Management & Development	79,643,178.75	4.77%
Transportation	34,685,782.40	2.08%
Insurance	31,409,902.35	1.88%
Consumer Durables & Apparel	25,920,420.10	1.55%
Utilities	21,471,903.60	1.29%
Consumer Services	18,289,265.85	1.10%
Food & Staples Retailing	11,748,706.05	0.70%
Health Care Equipment & Services	11,087,215.90	0.66%
Energy	6,741,422.45	0.40%
Commercial & Professional Services	3,360,430.00	0.20%
Software & Services	2,480,209.20	0.15%
Automobiles & Components	728,705.80	0.04%
Household & Personal Products	672,592.00	0.04%

Total Turnover (LKR)	1,669,049,078
YTD Avg. Turnover (LKR)	4,918,723,554
Monthly Avg. Turnover (LKR)	1,669,049,078

Source: CSE

Top 5 Share Volume Contributors and Their Price Trends

25-May				26-May				27-May				29-May				1-Jun			
Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume
SEMB	0.90	0.00%	15,242,153	SEMB	0.90	0.00%	15,242,153	SEMB	0.90	0.00%	15,242,153	SEMB	0.90	0.00%	15,242,153	SEMB	0.9	-10%	4,880,967
ACME	6.10	12.96%	6,719,383	ACME	6.10	12.96%	6,719,383	ACME	6.10	12.96%	6,719,383	ACME	6.10	12.96%	6,719,383	ACME	5.50	-3.51%	2,275,667
TIL	31.60	0.96%	5,102,996	TIL	31.60	0.96%	5,102,996	TIL	31.60	0.96%	5,102,996	TIL	31.60	0.96%	5,102,996	TIL	31.50	-0.94%	74,062
CITH	5.80	11.54%	4,404,672	CITH	5.80	11.54%	4,404,672	CITH	5.80	11.54%	4,404,672	CITH	5.80	11.54%	4,404,672	CITH	5.40	-1.82%	401,185
HELA	1.90	0.00%	4,165,918	HELA	1.90	0.00%	4,165,918	HELA	1.90	0.00%	4,165,918	HELA	1.90	0.00%	4,165,918	HELA	1.7	-15.00%	4,054,384
				AAIC	93.20	1.30%	33,964,497	AAIC	93.20	1.30%	33,964,497	AAIC	93.20	1.30%	33,964,497	AAIC	93.1	-0.75%	126,242
				ASPH	0.60	20.00%	5,900,754	ASPH	0.60	20.00%	5,900,754	ASPH	0.60	20.00%	5,900,754	ASPH	0.50	-16.67%	1,286,266
				ACME	5.80	-4.92%	2,605,791	ACME	5.80	-4.92%	2,605,791	ACME	5.80	-4.92%	2,605,791	ACME	5.50	-3.51%	2,275,667
				HNBFB	9.20	0.00%	2,567,747	HNBFB	9.20	0.00%	2,567,747	HNBFB	9.20	0.00%	2,567,747	HNBFB	9.90	0.00%	668
				JXG	12.90	-3.01%	2,338,803	JXG	12.90	-3.01%	2,338,803	JXG	12.90	-3.01%	2,338,803	JXG	12.8	-0.77%	315
								CIC	33.00	-0.30%	5,725,005	CIC	33.00	-0.30%	5,725,005	CIC	32.5	-1.52%	312
								JKH	20.10	0.00%	5,236,861	JKH	20.10	0.00%	5,236,861	JKH	20.00	-0.99%	810
								VLL	23.80	0.85%	3,256,651	VLL	23.80	0.85%	3,256,651	VLL	24.00	1.27%	31
								HNBFB	9.20	0.00%	3,121,273	HNBFB	9.20	0.00%	3,121,273	HNBFB	9.90	0.00%	668
								DIAL	41.60	5.32%	2,691,933	DIAL	41.60	5.32%	2,691,933	DIAL	44.2	3.76%	988
												HNBFB	9.90	7.61%	416,402,445	HNBFB	9.90	0.00%	668
												ASPH	0.60	20.00%	10,090,374	ASPH	0.50	-16.67%	53
												AAIC	93.80	-0.42%	11,821,369	AAIC	93.10	-0.75%	72
												JKH	20.20	0.50%	8,594,023	JKH	20.00	-0.99%	810
												HNBFB(X)	9.00	4.65%	4,268,105	HNBFB(X)	9	0.00%	155
																BIL	5.9	-1.67%	413
																HNBFB	9.90	0.00%	668
																RAL	12.1	-7.63%	1084
																RIL	28	6.87%	1457
																SEMB	0.9	-10%	4,880,967

Source : CSE

